

600787

2019

1

2

3

4

2.1

A			600787	

	010-83673502		010-83673502
	6 18	188	188
	zhengquanbu@cmstd.com.cn		zhengquanbu@cmstd.com.cn

2.2

				(%)
	20,933,455,646.92	22,539,280,052.22	22,539,280,052.22	-7.12
	11,060,892,693.07	11,043,869,032.05	11,043,869,032.05	0.15
	1-6			(%)
	-225,936,626.09	-584,429,107.24	-609,581,469.22	

	21,347,345,805.28	17,478,705,211.50	13,895,280,159.31	22.13
	164,424,785.25	87,584,744.02	78,839,489.01	87.73
	45,715,099.20	94,106,349.93	94,106,349.93	-51.42
%	1.4877	0.8181	0.7438	0.6696
	0.0753	0.0398	0.0358	89.1960
	0.0753	0.0398	0.0358	89.1960

2.3

					58,175	
10						
		(%)				
		45.74	1,006,185,716	0		
CLH 12 HK Limited		15.45	339,972,649	0		
		4.36	95,993,415	0		
		1.13	24,834,736	0		
		0.96	21,087,100	0		
		0.52	11,536,727			

2.4

2.5

2.6

							%
2012	12	122176	2012 8 13	2019 8 13	16	5	
2018	18 01	143026	2018 7 19	2023 7 19	5	5.78	
2018	18 02	155066	2018 12 3	2023 12 3	10	5	

2012

7

5

12

2017 6 30

" 12

"

" 12

"

30

2

5.30%

2017 7 6

2017 7 12

" 12

"

100 /

" 12 "

0

0

" 12 "

16,000,000

2017 6 30

7 1

7 4

7

5 7

%	44.89	49.30
	1-6	
EBI TDA	3.20	3.21

3.1

"

"

"

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PVC

20

2

4 1

" "

SaaS

3

51.55%

133229

6805

64.55

1157

47.45%

45.09%

166

73.7

59.45%

6

4

RDC

2

5

